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兖州煤業股份有限公司

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1171)

**ANNOUNCEMENT  
LITIGATIONS INVOLVING YANZHOU COAL MINING  
COMPANY LIMITED**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

**1. Dispute involving the financial loan contract between Jining High-tech Zone branch of Agricultural Bank of China Co., Ltd. ("Jining High-tech Zone Branch of Agricultural Bank" and "Plaintiff") and Shandong Zhongyin Logistics and Trade Co., Ltd ("Zhongyin Logistics")**

**(1) Basis information of the case**

On 14 July 2015, Jining High-tech Zone Branch of Agricultural Bank brought a lawsuit against Shandong Hengfeng Electric Power Fuel Co., Ltd. ("**Hengfeng Company**"), natural person Chai Tao, natural person Yang Peng, Shandong Jining Zhengxing Materials Co., Ltd., Xiamen Jia Na Co., Ltd. and Zhongyin Logistics, a wholly-owned subsidiary of Yanzhou Coal Mining Company Limited (the "**Company**") at Xiamen Intermediate People's Court on grounds of the financial loan contract dispute, demanding Hengfeng Company to repay the principal amount of RMB31.4398 million and interest of the bank acceptance bill and the other defendants to bear joint liability. As Hengfeng Company pledged the accounts receivable of RMB61.1696 million from Zhongyin Logistics to the Plaintiff, the Plaintiff requested Zhongyin Logistics to perform the payment obligation within the scope of the accounts payable.

For details, please refer to the announcement of the Company in relation to litigations involving the Company dated 23 March 2016, which was published on the websites of The Shanghai Stock Exchange, The Stock Exchange of Hong Kong Limited, the

Company and/or China Securities Journal and Shanghai Securities News.

After investigation and verification by the Company, Zhongyin Logistics did not register any pledge of accounts receivable business to the Plaintiff. Hengfeng Company was suspected of fabricating the fact that it enjoyed the accounts receivable from Zhongyin Logistics, and forged the corporate chop of Zhongyin Logistics and the signature of the handling personnel in order to execute the pledge of accounts receivable financing business. The Company filed application to verify the authenticity of the corporate chop and personnel handwriting to the court hearing this case. As verified by the relevant judicial authentication institution, the corporate chop of Zhongyin Logistics and the signature of the handling personnel were not real.

## **(2) Status of the hearing of the case**

The Company has recently received the civil judgment ([2015] Ji Shang Chu Zi No.242) issued by the Jinan Intermediate People's Court. The court handed down the first instance ruling in respect of this case. It is ruled that the Plaintiff's claim regarding Zhongyin Logistics was dismissed and the relevant verification costs were to be borne by the Plaintiff.

## **(3) Impact of the litigation on the current profit and future profit of the Company**

As the court held that the Company was not liable for any legal responsibility in this case, the litigation would not have negative impact on the current profit and future profit of the Company.

## **2. Dispute involving the sale and purchase agreement between Xiamen Xindeco Co., Ltd ("Xiamen Xindeco" and "Plaintiff") and the Company and Zhongyin Logistics**

### **(1) Basis information of the case**

The Company has recently received Civil Complaint from Xiamen Xindeco. Xiamen Xindeco sued the Company and Zhongyin Logistics at Xiamen Intermediate People's Court on grounds of the sale and purchase agreement dispute, demanding the repayment of loan principal totalling RMB164.4 million and the corresponding interest from Zhongyin Logistics and the Company to undertake joint responsibility.

After investigation and verification by the Company, the corporate chops of the Company and Zhongyin Logistics being used in the relevant evidence submitted by the Plaintiff are suspected of forgery. This case involves a third party, Shanghai Lu Xiao Mining Co., Ltd, and the relevant responsible person being suspected of implementation of contractual fraud through the production of forged company chops. The Company has reported to the police authority in accordance with the law and the case has been established. The police authority has carried out criminal measures to the relevant personnel. The criminal case involved in this case is currently being processed.

### **(2) Status of the hearing of the case**

The case is currently being processed in the first instance hearing and has not yet been heard.

**(3) Impact of the litigation on the current profit and future profit of the Company**

As the case has not yet been concluded, the Company is currently unable to estimate the impact of the above litigation on the current profit and future profit of the Company.

The Company will comply with its information disclosure obligation o based on the progress of the relevant cases in a timely manner.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
25 April 2017

*As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guojun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.*