

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2016
SEVENTH TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 12 May 2015, Yanzhou Coal Mining Company Limited (the "**Company**") was approved to register the issuance of super-short-term bonds with an aggregate amount of RMB20 billion and a valid term of 2 years, details of which were set out in the announcement on the approval of registration of the issuance of super-short-term bonds by Yanzhou Coal Mining Company Limited dated 19 May 2015.

On 17 November 2016, the Company successfully issued the 2016 seventh tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB3.0 billion and the Company has received such amount by 21 November 2016. The remaining registration amount available for super-short-term bonds is RMB0.5 billion.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2016 seventh tranche of super-short-term bonds of	Abbreviation	16YanzhoumeiyeSCP007

	Yanzhou Coal Mining Company Limited		
Code	011698854	Term	270 days
Value date	21 November 2016	Redemption date	18 August 2017
Proposed issuance amount	RMB3.0 billion	Actual issuance amount	RMB3.0 billion
Interest rate	3.62%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC

21 November 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.