

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**UPDATE ON THE PROGRESS OF ACQUISITION OF
FELIX RESOURCES LIMITED**

The purpose of this announcement is to disclose the progress relating to the acquisition of 100% of the issued share capital in Felix by the Company. Felix was delisted from the Australian Securities Exchange on 30 December 2009.

The purpose of this announcement is to disclose the progress relating to the acquisition of 100% of the issued share capital in Felix by the Yanzhou Coal Mining Company Limited (the “**Company**”).

On 24 December 2009, Felix Resources Limited (“**Felix**”) filed an application with the Australian Securities Exchange (“**ASX**”) for delisting of its shares on ASX.

ASX issued an announcement on 29 December 2009 and declared that Felix would be delisted from ASX after the close of its business hours on 30 December 2009 pursuant to rule 17.11 of the listing rules of ASX.

Following the delisting of Felix from ASX, the legal procedures in relation to the acquisition of 100% of the issued share capital in Felix by the Company are completed .

By order of the Board of Directors of
Yanzhou Coal Mining Company Limited
Wang Xin

Chairman of the Board

Zoucheng, Shandong Province, the PRC
30 December 2009

As at the date of this announcement, the Directors are Mr. Wang Xin, Mr. Geng Jiahuai, Mr. Yang Deyu, Mr. Shi Xuerang, Mr. Chen Changchun, Mr. Wu Yuxiang, Mr. Wang Xinkun, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Pu Hongjiu, Mr. Zhai Xigui, Mr. Li Weian and Mr. Wang Junyan.