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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China ("PRC") with limited liability)
(Stock Code: 1171)

ANNOUNCEMENT

PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE RESOLUTION AND THE VALIDITY PERIOD OF THE AUTHORISATION RELATING TO THE NON-PUBLIC ISSUANCE OF A SHARES AT THE GENERAL MEETINGS

This announcement is made pursuant to the disclosure obligations under Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 31 March 2017 (the "**Announcement**"), the circular dated 2 June 2017 supplemented by the supplementary circular dated 30 June 2017 (the "**Circular**") and the announcements in relation to the resolutions passed at the 2017 second extraordinary general meeting, the 2017 third class meeting of the holders of A shares and the 2017 third class meeting of the holders of H shares (collectively, the "**Meetings**") dated 25 August 2017 of Yanzhou Coal Mining Company Limited (the "**Company**") in relation to, among other things, the proposed application for the issue of not more than 647,000,000 A shares in the PRC (the "**Issuance**"). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement and Circular.

The Company convened the Meetings on 25 August 2017, at which the "Proposal in relation to the Company's non-public issuance of shares to specific persons", the "Proposal in relation to submission to the general meetings to authorise the Board to deal with matters relating to the non-public issuance of shares at its discretion" and other resolutions were considered and approved, thereby approving the Issuance and authorising the Board of the Company to deal with matters relating to the non-public issuance of shares at its discretion. The validity period of the resolution relating to the Issuance and the validity period of the authorisation are both twelve months from the passing of the relevant resolutions at the aforesaid Meetings (i.e., the validity period will expire on 24 August 2018).

As at the date of the announcement, the application of the Company for the Issuance is still

under the reviewing process of CSRC. With consideration that the validity period of the resolution relating to the Issuance and the validity period of the authorisation are both about to expire, in order to ensure the smooth progress of the Issuance, the Company held the fifteenth meeting of the seventh session of the Board on 29 June 2018, at which the “Proposal in relation to submission to the general meetings to extend the validity period of the resolution of the non-public issuance of shares of the Company” and the “Proposal in relation to submission to the general meetings to extend the validity period of the authorisation to the Board to deal with matters relating to the non-public issuance of shares at its discretion” were considered and approved, thereby approving the submission to the general meetings to approve to extend the validity of the resolution of the Issuance to 24 August 2019; and approving the submission to the general meetings to approve to extend the validity of the authorization to the Board to deal with matters relating to the Issuance to 24 August 2019.

The “Proposal in relation to submission to the general meetings to extend the validity period of the resolution of the non-public issuance of shares of the Company” will be submitted to the extraordinary general meeting and the class meetings of holders of class shares of the Company for consideration. The “Proposal in relation to submission to the general meetings to extend the validity period of the authorisation to the Board to deal with matters relating to the non-public issuance of shares at its discretion” will be submitted to the extraordinary general meeting of the Company for consideration. Notice(s) of the general meetings and a circular (if applicable) containing, among others, details of the above resolutions will be despatched to the Shareholders in due course.

The Issuance is subject to the approval by CSRC and there is no assurance that the Issuance will proceed. Shareholders and potential investors are advised to exercise caution when deal in the H shares of the Company. Further announcement(s) will be published by the Company, in accordance with the Hong Kong Listing Rules and other applicable laws and regulations, as and when appropriate in respect of the progress of the Issuance. This announcement is for information only and does not constitute an invitation or an offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
29 June 2018

As at the date of this announcement, the Directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive Directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.