

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兖州煤業股份有限公司
YANZHOU COAL MINING COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1171)

**ANNOUNCEMENT IN RELATION TO THE RESOLUTIONS
 PASSED AT THE 2017 ANNUAL GENERAL MEETING**

The AGM was held on 25 May 2018. All the resolutions set out in the Notice of AGM dated 23 March 2018 were duly passed.

The Company will distribute a final dividend of RMB0.48 per Share (tax inclusive) for the year ended 2017 to all Shareholders.

The annual general meeting of Yanzhou Coal Mining Company Limited (the “**Company**”) for the year 2017 (the “**AGM**”) was convened at the headquarters of the Company at 298 South Fushan Road, Zoucheng City, Shandong Province, the People’s Republic of China (“**PRC**”) at 9:00 a.m. on Friday, 25 May 2018. All the resolutions set out in the notice of AGM dated 23 March 2018 (“**Notice of AGM**”) were duly passed at the AGM. The convening of the AGM was in compliance with relevant laws, regulations and rules, such as the Company Law of the PRC, and the requirements under the articles of association of the Company (the “**Articles of Association**”). The procedures and results of voting at the AGM were valid and effective.

I. CONVENING AND ATTENDANCE OF THE AGM

1. Date of the convening of the AGM: 25 May 2018
2. Venue of the convening of the AGM: Headquarters of the Company at 298 South Fushan Road, Zoucheng City, Shandong Province, PRC
3. Shareholders of the Company (“**Shareholders**”) holding ordinary shares of the Company (“**Shares**”) who attended the AGM and number of Shares:

1. Number of Shareholders/proxies attending the AGM	15
Including: number of Shareholders/proxies of A Shares	14
number of Shareholders/proxies of H shares	1
2. Number of Shares carrying voting rights represented	2,924,524,643
Including: number of Shares carrying voting rights held by holders of A Shares	2,293,426,021
number of Shares carrying voting rights held by holders of H Shares	631,098,622
3. Percentage of Shares carrying voting rights held by the holders attending the AGM among the total Shares carrying voting rights (%)	59.538174
Including: percentage of A Shares carrying voting rights held by holders of A Shares	46.690117

among the total number of Shares carrying voting rights of the Company (%)	
percentage of H Shares carrying voting rights held by holders of H Shares among the total number of Shares carrying voting rights of the Company (%)	12.848057

4. Compliance of the voting method with the Company Law of the PRC and the requirements under the Articles of Association, chairman of the meeting, etc.

The AGM was convened by the board (the “**Board**”) of directors of the Company (the “**Directors**”). The AGM was chaired by Mr. LiXiyong, the chairman of the Board. The voting method of the AGM was onsite voting combined with internet voting. The convening of the AGM was in compliance with the Company Law of the PRC and the requirements under the Articles of Association.

5. Attendance of the Directors, the supervisors of the Company (“**Supervisors**”)and the secretary to the Board

- 1) The Company has 11 Directors. 9 Directors attended the Shareholders’ Class Meetings. Mr. Li Wei and Mr. GuoDechun, Directors, did not attend due to work commitment.
- 2) The Company has 6 supervisors. 4 supervisors attended the Shareholders’ Class Meetings. Mr. Zhou Hong and Mr. Jiang Qingquan, supervisors of the Company, did not attend due to work commitment.
- 3) Mr. Jin Qingbin, the secretary to the Board, Mr. He Jing, the deputy general manager of the Company, and Mr. Wang Fuqi, the chief engineer of the Company, attended the meeting.

II. RESOLUTIONS CONSIDERED AND PASSED

All resolutions set out in the Notice of AGM were considered and voted on by way of poll at the AGM. The 2017 working report of the independent Directors were also briefed in the AGM and such report did not require voting.

Resolutions No.1 to No.7 were ordinary resolutions. All the ordinary resolutions have been approved by more than 50% of the Shares carrying voting rights held by the Shareholders and proxies who attended the AGM. Resolutions No.8 to No.11 were special resolutions and all the special resolutions were approved by more than two-thirds of the Shares carrying voting rights held by the Shareholders and proxies who attended the AGM.

No Shareholder was required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) to abstain from voting at the AGM.

There was no Shares entitling any Shareholder to attend and abstain from voting in favor of any resolutions pursuant to Rule 13.40 of the Listing Rules at the AGM.

Details of the resolutions were set out in the materials of the Shareholders' general meeting disclosed on 18 May 2018 and the announcement of resolutions passed at the eleventh meeting of the seventh session of the Board dated 23 March 2018, which were published on the websites of the Shanghai Stock Exchange, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Company and/or *China Securities Journal*, *Shanghai Securities News* and *Securities Times* within China.

1. Resolutions with non-cumulative voting

- 1) Resolution: To consider and approve the working report of the Board for the year ended 31 December 2017

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	629,637,622	99.768499	543,000	0.086040	918,000	0.145461
Total	2,922,636,737	99.935446	543,000	0.018567	1,344,906	0.045987

- 2) Resolution: To consider and approve the working report of the Supervisory Committee for the year ended 31 December 2017

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	629,637,622	99.768499	543,000	0.086040	918,000	0.145461
Total	2,922,636,737	99.935446	543,000	0.018567	1,344,906	0.045987

- 3) Resolution: To consider and approve the audited financial statements of the Company and its subsidiaries for the year ended 31 December 2017

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	629,637,622	99.768499	543,000	0.086040	918,000	0.145461
Total	2,922,636,737	99.935446	543,000	0.018567	1,344,906	0.045987

- 4) Resolution: To consider and approve the proposed profit distribution plan of the Company for the year ended 31 December 2017 and to authorize the Board to distribute an aggregate cash dividend of RMB2,357.8million (tax inclusive), equivalent to RMB0.48 (tax inclusive) per Share to the Shareholders

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	631,098,622	100.000000	0	0.000000	0	0.000000

Total	2,924,097,737	99.985403	0	0.000000	426,906	0.014597
-------	---------------	-----------	---	----------	---------	----------

- 5) Resolution: To consider and approve the remuneration of the Directors and Supervisors for the year ending 31 December 2018

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	630,747,262	99.944326	97,360	0.015427	254,000	0.040247
Total	2,923,746,377	99.973388	97,360	0.003329	680,906	0.023283

- 6) Resolution: To consider and approve the renewal of the liability insurance of Directors, Supervisors and senior officers

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,989,115	99.980950	0	0.000000	436,906	0.019050
H Share	627,744,622	99.468546	2,436,000	0.385993	918,000	0.145461
Total	2,920,733,737	99.870375	2,436,000	0.083296	1,354,906	0.046329

- 7) Resolution: To consider and approve the appointment and remuneration of external audit firm for the year 2018

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	575,552,836	91.198557	44,912,426	7.116546	10,633,360	1.684897
Total	2,868,551,951	98.086093	44,912,426	1.535717	11,060,266	0.378190

- 8) Resolution: To consider and approve the Proposal in respect of the provision of financial guarantee(s) to the Company's subsidiaries and the granting of authorization to Yancoal Australia Limited and its subsidiaries to provide guarantee(s) in relation to daily operations of the subsidiaries of the Company in Australia

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,460,850	99.957916	538,265	0.023470	426,906	0.018614

H Share	317,340,321	50.283792	313,758,301	49.716208	0	0.000000
Total	2,609,801,171	89.238474	314,296,566	10.746929	426,906	0.014597

- 9) Resolution: To consider and approve the Proposal to authorize the Company to carry outdomestic and overseas financing businesses

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	605,211,290	95.898053	25,887,332	4.101947	0	0.000000
Total	2,898,210,405	99.100222	25,887,332	0.885181	426,906	0.014597

- 10) Resolution: To consider and approve the Proposal regarding the general mandate authorizing the Board to issue additional H shares

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,958,615	99.979620	30,500	0.001330	436,906	0.019050
H Share	263,095,522	41.688496	367,749,100	58.271257	254,000	0.040247
Total	2,556,054,137	87.400670	367,779,600	12.575705	690,906	0.023625

- 11) Resolution: To consider and approve the Proposal regarding the general mandate authorizing the Board to repurchase H shares

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,292,999,115	99.981386	0	0.000000	426,906	0.018614
H Share	630,708,622	99.938203	136,000	0.021550	254,000	0.040247
Total	2,923,707,737	99.972067	136,000	0.004650	680,906	0.023283

2. Classified voting results in relation to cash dividends

According to the relevant regulatory requirements in the PRC, classified voting was required for the approval of the resolution in relation to the profit distribution plan of the Company for the year ended 31 December 2017. The classified voting results of the holders of A Shares are as follows:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Shareholders holding more than 5% ordinary Shares	2,292,423,150	100.000000	0	0.000000	0	0.000000

Shareholders holding more than 1% and less than 5% ordinary Shares	0	0.000000	0	0.000000	0	0.000000
Shareholders holding less than 1% ordinary Shares	575,965	57.431614	0	0.000000	426,906	42.568386
Among which: Shareholders holding ordinary Shares with market value being less than RMB500,000	452,100	100.000000	0	0.000000	0	0.000000
Shareholders holding ordinary Shares with market value more than RMB500,000	123,865	22.489383	0	0.000000	426,906	77.510617

3. Voting results by holders of A Shares holding less than 5% on material matters

According to the relevant regulatory requirements in the PRC, individual disclosure of voting results of the holders of A Shares holding less than 5% of the Shares is required for resolutions No. 4, 5, 7 and 8:

No.	Resolution	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
4	To consider and approve the proposed profit distribution plan of the Company for the year ended 31 December 2017 and to authorize the Board to distribute an aggregate cash dividend of RMB2,357.8 million (tax inclusive), equivalent to RMB0.48 (tax inclusive) per Share to the Shareholders	575,965	57.431614	0	0.000000	426,906	42.568386
5	To consider and approve the remuneration of the Directors and	575,965	57.431614	0	0.000000	426,906	42.568386

	Supervisors for the year ending 31 December 2018						
7	To consider and approve the appointment and remuneration of external auditing firm for the year 2018	575,965	57.431614	0	0.000000	426,906	42.568386
8	To consider and approve the Proposal in respect of the provision of financial guarantee(s) to the Company's subsidiaries and the granting of authorization to Yancoal Australia Limited and its subsidiaries to provide guarantee(s) in relation to daily operations of the subsidiaries of the Company in Australia	37,700	3.759207	538,265	53.672407	426,906	42.568386

III. PRESENCE OF SCRUTINEERS AND LAWYERS

1. Scrutineers

Pursuant to the Listing Rules, Hong Kong Registrars Limited were appointed as the scrutineers for the purpose of inspecting the vote-taking at the AGM on site.

2. Law firm which witnessed the AGM: Beijing office of King & Wood Mallesons

Mr. Han Jie and Mr. Sun Yong from Beijing office of King & Wood Mallesons witnessed the AGM.

3. Legal opinion of the witnessing lawyers

The convening of the AGM was in compliance with the relevant laws, regulations and rules of the PRC, such as the Company Law of the PRC, the Securities Law of the PRC, the Rules for Shareholders Meetings and the requirements under the Articles of Association. The eligibilities of the attendees and the convener of the AGM were valid and effective. The procedures and results of voting at the AGM were valid and effective.

IV. DISTRIBUTION OF FINAL DIVIDEND

1. Target for Distribution

Pursuant to resolution No. 4 of the AGM and as approved at the AGM, the Board will distribute a final dividend for the year 2017 to:

- 1) holders of the Company's A Shares; and

- 2) holders of the Company's overseas-listed foreign invested Shares (in the form of H Shares) whose names appear on the H Share register of members of the Company at the close of business on Friday, 8 June 2018.

To determine the identity of the Shareholders entitled to receive the final dividend, the Company's register of members of H Shares will be closed from Friday, 1 June 2018 to Friday, 8 June 2018 (both days inclusive), during which no transfer of H Shares will be registered. In order to be entitled to the final dividend, H Shareholders who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates with the H Share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 31 May 2018.

The Company will determine the country of residence of the individual H Shareholders based on the registered addresses as recorded in the Company's register of members of H Shares at the close of business on Friday, 8 June 2018 and will accordingly withhold and pay the individual income tax. If the actual residence of any individual H Shareholder differs from the registered address, such individual H Shareholder shall attend in person with relevant supporting documents to the H Share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong before the close of business on Thursday, 31 May 2018 to prove his/her residence status. If the individual H Shareholders fail to provide the relevant supporting documents to the H Share registrar within the time period stated above, the Company will determine the country of residence of the individual H Shareholders based on the recorded registered addresses on the Company's register of members of H Shares at the close of business on Friday, 8 June 2018.

2. Details of distribution of dividend:

- 1) A final dividend of RMB0.48 per Share (tax inclusive) shall be distributed to the Shareholders entitled to such dividend.
- 2) Pursuant to the Articles of Association, dividend payable to the Shareholders shall be declared in Renminbi. Dividend payable to holders of the Company's A Shares shall be paid in Renminbi while dividend payable to holders of the Company's H Shares shall be paid in Hong Kong dollars (except to the individual or enterprise investors in the PRC investing in the H Shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect). The following formula shall apply to the dividend payable in Hong Kong dollars:

Hong Kong dollar for dividend per share = (Renminbi to Hong Kong dollar)	$\frac{\text{Dividend per share in RMB}}{\text{Average closing exchange rates of RMB to Hong Kong dollar as announced by the Bank of China for the five working days prior to the announcement of payment of final dividend}}$
--	--

For the purpose of calculating the Hong Kong dollar equivalent to the amount of dividends payable per H share of the Company, the average closing exchange rates for Renminbi to Hong Kong dollar as announced by Bank of China for the 5 working days prior to the announcement of payment of final dividend is RMB0.8128 = HK\$1.00. Accordingly, the amount of dividends which will be payable to the holders of H shares of the Company is HK\$0.5905 per H share of the Company (tax inclusive).

- 3) The Company will appoint Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay the Receiving Agent the final dividend declared in respect of the Company's H Shares (except to investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares listed on the Hong Kong Stock Exchange (the "**Southbound Trading**")), which

will be held on trust pending payment to the holders of such Shares. Such final dividend will be paid by the Receiving Agent on or before Friday, 13 July 2018 and will be dispatched by Hong Kong Registrars Limited to the holders of H Shares who are entitled to receive the same by ordinary post at the risk of the holders of H Shares.

- 4) Details regarding the distribution of dividend to holders of the Company's A Shares will be announced separately in the PRC.

3. Matters in relation to withholding and payment of income tax

1) For investors of H Shares (except for investors of Southbound Trading)

i) Withholding and payment of enterprise income tax for non-resident enterprise shareholders

According to the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations which came into effect on 1 January 2008 and other relevant rules and regulations, the Company is required to withhold and pay enterprise income tax at the rate of 10% before distributing the 2017 final dividend to non-resident enterprise shareholders as appearing on the H share register of members of the Company. Any shares registered in the name of non-individual registered shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax.

ii) Withholding and payment of individual income tax for individual foreign shareholders

The Company will implement the following arrangements in relation to the withholding and payment of individual income tax for the individual H Shareholders:

- For individual H Shareholders who are Hong Kong or Macau residents or whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of final dividend.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of less than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of final dividend. If the applicable tax rate of the country (region) of domicile of individual holders as appeared on the Company's register of members of H Shares is less than 10% under tax treaty, such individual holders must submit to the H Share Registrar at or before 4:30 p.m. on Thursday, 31 May 2018 a written authorization and relevant application documents. The Company will forward such application documents to the applicable tax authorities for approval. After receiving such approval, the Company will, for and on behalf of such individual holders, effect the preferential treatments in accordance with the relevant tax treaty and pursuant to the relevant regulations promulgated by the PRC tax authorities.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, the Company will withhold and pay individual income tax at the effective tax rate stipulated in the relevant tax treaty in the distribution of final dividend.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, the Company will withhold and pay individual income tax at the rate of 20% on behalf of the individual H Shareholders in the distribution of final dividend.

2) For investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares listed on the Hong Kong Stock Exchange (the “**Southbound Trading**”), the Company has entered into “the Agreement on Distribution of Cash Dividends of H shares for Southbound Trading” (港股通H股股票現金紅利派發協議) with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, pursuant to which, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system.

The cash dividends for the investors of H shares of Southbound Trading will be paid in Renminbi. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect” (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui [2014] No. 81) and the “Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect” (關於深港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui [2016] No. 127) jointly issued by the Ministry of Finance, State Administration of Taxation and China Securities Regulatory Commission, for dividends to be paid to the individual investors in the PRC from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends to be paid to securities investment funds in the PRC from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The Company will not withhold and pay the income tax of dividends for enterprise investors in the PRC and those domestic enterprise investors shall report and pay the relevant tax themselves.

3) For investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in Renminbi by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the holders of A Shares.

The Company assumes no liability whatsoever in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the withholding and payment of tax.

Shareholders' attention should be drawn to the contents of this announcement. The Company recommends individual H Shareholders, who have any questions on the above, to consult their taxation advisors for advice on the PRC, Hong Kong and other tax implications with respect to their holding and disposing of the H Shares.

V. DOCUMENTS FOR INSPECTION

1. Resolutions of the AGM, signed and confirmed (and stamped with the chop of the Board) by the Directors and meeting recorder(s) attending the meeting; and
2. Legal opinions in respect of the AGM issued by the witnessing lawyers, signed by the responsible lawyer and stamped with company chop.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
25 May 2018

As at the date of this announcement, the Directors are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive Directors are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.