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兖州煤業股份有限公司
YANZHOU COAL MINING COMPANY LIMITED

*(A joint stock limited company incorporated in the People's Republic of China (the "PRC")
with limited liability)*

(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2018
THIRDTRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 14 February 2017, Yanzhou Coal Mining Company Limited (the "**Company**") was approved to issue super-short-term bonds, short-term bonds, medium-term notes and perpetual bonds in multiple tranches during the validity term of 2 years pursuant to the notice of acceptance of registration (Zhongshixiezhu[2017]DFINo.4) issued by the National Association of Financial Market Institutional Investors. For more details, please refer to the announcement of the Company dated 29 March 2017 regarding the approval of registration of the issuance of financing instruments.

On 25 April 2018, the Company successfully issued the 2018 third tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB2.0 billion and the Company has received such amount by 27 April 2018.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2018 third tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	Abbreviation	18YanzhoumeiyeSCP003

Code	011800864	Term	270days
Value date	27 April 2018	Redemption date	22 January 2019
Proposed issuance amount	RMB2.0 billion	Actual issuance amount	RMB2.0 billion
Interest rate	4.83%	Issue price	RMB100 per unit (each with RMB100 facevalue)
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC

2 May 2018

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. GuoDechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.